

## Consolidated income statement

for the 53 weeks ended 2 December 2012

	Notes	53 weeks ended 2 December 2012 £m	52 weeks ended 27 November 2011 £m
Revenue	2.1.2	678.6	598.3
Cost of sales		(471.3)	(413.6)
Gross profit		207.3	184.7
Other income		16.7	12.6
Distribution costs		(169.8)	(151.7)
Operating profit before administrative expenses and exceptional items		54.2	45.6
Administrative expenses		(48.8)	(44.5)
Exceptional items	2.1.5	(2.4)	—
Operating profit	2.1.3	3.0	1.1
Finance income	4.3.1	0.4	1.2
Finance costs	4.3.1	(4.0)	(4.7)
Loss before tax		(0.6)	(2.4)
Taxation	2.2.1	(1.8)	1.9
Loss for the period		(2.4)	(0.5)
Loss per share			
Basic and diluted loss per share	2.3	(0.46)	(0.10)

Non-GAAP measure: Earnings before interest, taxation, depreciation, amortisation, impairment and exceptional items (EBITDA)

	Notes	53 weeks ended 2 December 2012 £m	52 weeks ended 27 November 2011 £m
Operating profit		3.0	1.1
Adjustments for:			
Depreciation of property, plant and equipment	3.2.1	22.8	21.3
Amortisation expense	3.1.1	6.2	5.4
Impairment of property, plant and equipment <sup>1</sup>	3.2.1	0.1	0.1
Exceptional items <sup>1</sup>	2.1.5	2.4	—
EBITDA		34.5	27.9

<sup>1</sup> Included with Exceptional items is a £0.9 million impairment charge (see Note 2.1.5).

## Consolidated statement of comprehensive income

for the 53 weeks ended 2 December 2012

	53 weeks ended 2 December 2012 £m	52 weeks ended 27 November 2011 £m
Loss for the period	(2.4)	(0.5)
Other comprehensive (expense)/income:		
Cash flow hedges		
— (Losses)/gains arising on forward foreign exchange contracts	(1.8)	0.6
— Losses/(gains) transferred to property, plant and equipment	1.5	(1.2)
— Losses arising on interest rate swaps	(0.4)	(0.1)
Other comprehensive expense for the period, net of tax	(0.7)	(0.7)
Total comprehensive expense for the period	(3.1)	(1.2)